

OFFICE OF THE COUNTY ASSESSOR
600 West 4th Street
Davenport, Iowa 52801-1030



Office: (563) 326-8635
Fax: (563) 328-3218
www.scottcountyiowa.com

DALE R. DENKLAU
Assessor

LEW R. ZABEL
Chief Deputy

May 6, 2015

To: Scott County Board of Supervisors

Re: Disabled Veterans Homestead Credit Application

Enclosed is an application from Kenneth C. Tennant for 2014 Disabled Veterans Credit. As of July 1, 2014 Mr. Tennant did not qualify for the credit because of his rating and because he was not a deed holder on the property at 3935 Rolling Hills Dr., Bettendorf. Since then two things have happened to change his eligibility. In March 2015 the legislature passed that if the wording included 100% due to employability that it would qualify and be retroactive as long as there was an application on file. On April 22, 2015 Mr. Tennant filed a Quit Claim Deed to put his name on the property owning 1%. After receiving the Quit Claim Deed from the Recorder's Office we sent Mr. Tennant a letter to let him know that we would recommend allowance for this credit for 2015.

May 6th, 2015 we received a registered letter from Mr. Tennant stating that he believes he qualifies for this credit to be retroactive. I have included a copy of all of the documents & the 2014 application from Mr. Tennant's file. We believe that the Supervisors should review and make the decision to allow or disallow for 2014.

Please call me or Pam Holst (ext. 8637) if you have any questions regarding this matter.

Thank you,

Dale Denklau, County Assessor
Scott County Assessor's Office
563-326-8635
Dale.Denklau@scottcountyiowa.com

Copy

OFFICE OF THE COUNTY ASSESSOR
600 West 4th Street
Davenport, Iowa 52801-1030



Office: (563) 326-8635
Fax: (563) 328-3218
www.scottcountyiowa.com

DALE R. DENKLAU
Assessor

LEW R. ZABEL
Chief Deputy

April 27, 2015

Kenneth C. Tennant
3935 Rolling Hills Dr.
Bettendorf IA 52722

RE: 100% Disabled Veterans Homestead Credit

Dear Mr. Tennant,

We received the Quit Claim Deed for your property that adds you as an owner today from the Recorder's office. I then had Dale Denklaus take another look at your letters from the Veterans Affairs. He believes that they do qualify you for this credit. I am sorry I misunderstood the rating explanation from the Department of Revenue's printing. We will now recommend allowance to the Board of Supervisors for the 2015 Disabled Homestead Tax Credit which will affect the tax bill in September of 2016, March 2017.

If you have any questions, please call our office.

Kind Regards,

A handwritten signature in cursive script that reads "Pam Holst".

Pam Holst, Office Admin.
Scott County Assessor's Office
563-326-8637
Pam.Holst@scottcountyiowa.com

Application for Disabled Veteran's Homestead Tax Credit



RECEIVED

JUN 23 2014

Iowa Code Section 425.15

This form must be filed with your county assessor by July 1 annually.

Iowa assessors' addresses can be found at the Iowa State Association of Assessors website.

SCOTT COUNTY ASSESSOR

Applicant Contact Information

Name: Kenneth E. Tennant PLEASE PRINT Phone Number: (563) 343-5565
 Title: _____ eMail: KTennantDC@gmail.com
 Jurisdiction: _____ Taxing District: Scott County

I Maria C. Roldan (wife) swear or affirm that I am the owner of the following homestead property described legally as: Lot 2, Rolling Hills Third Addition to the City of Bettendorf, Scott County, Iowa
 Address: 3935 Rolling Hills Drive, Bettendorf, Iowa

Check one and attach a copy of the letter from U.S. Department of Veteran Affairs indicating applicant meets eligibility requirements pursuant to Iowa Code Section 425.15. Please see attached (5)

- I am a veteran who acquired the property under the provision of United States code 38 U.S.C §21.801, §21.802 OR 38 U.S.C §2101, §2102.
- I am a veteran as defined in Iowa Code Section 35.1 with a service-connected disability rating of one hundred percent.
- I am a former member of the National Guard of any state who otherwise meets the service requirements of Iowa Code section 35.1 subsection 2, paragraph "b", subsection (2) or (7), with a service-connected disability rating of one hundred percent.
- I am a surviving spouse or child who is receiving dependency and indemnity compensation pursuant to 38 U.S.C §1301 et seg. Surviving spouse marital status: Remarried: yes no

I have not and will not claim during this calendar year, a military service tax exemption on any property located in Iowa.

Note: Any person making a false claim for credit or any persons who together act with fraudulent intent to obtain this credit shall be guilty of a fraudulent practice.

Date property was acquired: MAY 2005 Method acquired: Deed Contract Other _____
(Explain)

Applicant's Signature: [Signature] Date: 21 June 2014

I certify that a smoke detector meeting the requirement of Iowa Code section 100.18

- has been installed OR
- will be installed within thirty days of the filing of this application.

Signed: [Signature] Date: 21 June 2014

Written notification must be given to the assessor upon conveyance of this property or its discontinued use as your homestead.

I recommend that this application be allowed disallowed

Assessor Use Only

Signed: Pam Holst Date: 6/23/14
Assessor (or authorized representative)

Parcel Number: 841723302

Board of Supervisors Use Only

Credit Allowed Disallowed

Signed: _____ Date: _____

Representative of the Board of Supervisors

No. 76.

BRANDON J. NOONAN and	)	<u>WARRANTY DEED</u>
DEBORAH L. NOONAN,)	
Husband and Wife)	
	)	Dated: May 13, 2005.
TO	)	Ack'd: May 13, 2005.
	)	Filed: May 16, 2005.
MARIA C. ROLDAN, a married	)	Rec'd: Doc.#2005-15346.
person and JOSE A. ROLDAN,	)	Cons.: \$1.00 & O.V.C.
a Single Person as Joint Tenants))	
with full right of survivorship))	
and not as Tenants in Common))	

Conveys real estate situated in Scott County, Iowa, and legally described as follows: Lot 2 of Rolling Hills Third Addition to the City of Bettendorf, Scott County, Iowa.

\$256.80 Iowa Transfer Stamp affixed and cancelled.

----- //-----

No. 77.

* MARIA C. ROLDAN, married to	)	<u>MORTGAGE</u>
KENNETH C. TENNANT, Wife and)	
Husband and JOSE A. ROLDAN, a)	
single person)	
	)	Dated: May 13, 2005.
TO	)	Ack'd: May 13, 2005.
	)	Filed: May 16, 2005.
	)	Rec'd: Doc.#2005-15347.
ABN AMRO MORTGAGE GROUP, INC.	)	Cons.: \$152,950.00.

Mortgages real estate situated in Scott County, Iowa, and legally described as follows: Lot 2 of Rolling Hills Third Addition to the City of Bettendorf, Scott County, Iowa.

Executed to secure payment of the sum of \$152,950.00, with interest thereon and all payable according to the terms of a promissory note of even date, with final maturity on or before june 1, 2035.

Recites that any transfer of the real estate covered by this

RECEIVED
5/6/15

Kenneth-C.: Tennant
c/o Thirty-nine Thirty-five Rolling Hills Drive
Bettendorf, County of Scott, Iowa
Near (52722)

DALE DENKLAU,
SCOTT COUNTY ASSESSOR
600 West 4th Street
Davenport, Iowa 52801-1030

**Re: 100 % DISABLED VETERAN HOMESTEAD PROPERTY TAX
CREDIT RETRO-ACTIVITE TO LAST YEAR (2014)**

Dear Mr. Denklaus, Assessor and Pam Holst, Office Administrator:

**We appreciate your efforts to help administer this much needed Tax
Credit as provided and clarified by the Iowa's General Assembly.**

**It is believed that this credit should be retro-active to last year based on
the Intent of the Legislators and their Amendments to this end, as well
as our amendment (Quitclaim).**

**Save the technicality that was satisfied (Quitclaim adding my name)
after being "informed about the qualifications for this credit," ...in a
"publication from the Iowa Department of Revenue," that you provided
us April 20, 2015, we could have and would have filed this Quitclaim
then had your office provided this information in response to my 2014
application. I feel that I have Just Cause to pursue retro-active
qualification as communicating this IRS qualification information to me
then was neglected. Please accept the quitclaim as an amendment.**

**If this weren't much needed, there wouldn't be any legitimate means of
application. Thank you for you kind and compassionate consideration. I
trust you will act with fairness and grant this request for the tax credit
that was intended.**

Sincerely,



4 May 2015

U.S. Certified Mail no.: 7014 1200 0000 0577 3753

RAC: (2) TWO



Doc ID: 020311560001 Type: LAN
Recorded: 04/22/2015 at 09:43:06 AM
Fee Amt: \$12.00 Page 1 of 1
Scott County Iowa
Rita A. Vargas Recorder
File **2015-00009233**

Address Tax Statement = Maria Roldan
3935 Rolling Hills Dr.
Bettendorf, Iowa
QUITCLAIM DEED

THIS QUIT CLAIM DEED, executed this 21 day of April, 2015

By first party, Grantor, Maria C. Roldan,

Whose postal address is 3935 Rolling Hills Drive, Bettendorf, Iowa near (52722)

To second party, Grantee, Kenneth C. Tennant

Whose postal contact is 3935 Rolling Hills Drive, Bettendorf, Iowa near (52722)

WITNESSETH, That the said first party, for good consideration and for the

Sum of One Dollar / zero cents, paid to the said second party, the receipt whereof is hereby acknowledged, does hereby remise, release and quitclaim 1% unto the said second party forever, all the right, title, share, interest, rights of survivorship and claim which the said first party has in and to the following described parcel of land and improvements and appurtenances thereto in the County of Scott, State of Iowa to wit:

1% share and interest in deed, title and property located at, 3935 Rolling Hills Dr., Bettendorf, Iowa near (52722) **LEGAL DESCRIPTION:**

Lot Two (2), Rolling Hills Third ADDITION to the city of Bettendorf, County of Scott, state of Iowa, according to the plat and survey of said subdivision on file and of record in the office of the city of Bettendorf, in the county of Scott, and state of Iowa. PIN: 841723302

Maria C. Roldan Date: 04-21-2015

Maria C. Roldan, Spouse of Kenneth C. Tennant

Sworn and Subscribed to before me this day:

NOTARY PUBLIC Hedy N. R. Hustedde
My Commission expires: 02-27-2016



Prepared by & Return to: Kenneth Tennant, 3935 Rolling Hills Dr., Bettendorf, Iowa 563-355-7073

This transaction exempt Real Estate Transfer Tax Iowa Code section 428A.2 (2)

THE COUNTY AUDITOR'S SIGNATURE CERTIFIES
THAT THIS RESOLUTION HAS BEEN FORMALLY
APPROVED BY THE BOARD OF SUPERVISORS ON

DATE

SCOTT COUNTY AUDITOR

R E S O L U T I O N

SCOTT COUNTY BOARD OF SUPERVISORS

May 21, 2015

APPROVING THE 2014 DISABLED VETERAN'S MILITARY HOMESTEAD CREDIT
APPLICATION AS RECOMMENDED FOR ALLOWANCE BY THE
SCOTT COUNTY ASSESSOR OFFICE

BE IT RESOLVED BY the Scott County Board of Supervisors as follows:

Section 1. The 2014 Disabled Veterans' Homestead Tax Credit is recommended
for allowance by the Scott County Assessor and as filed in the County
Assessor's Office.

Section 2. The allowance of the 2014 Disabled Veterans' Homestead Tax Credit
application of Kenneth C. Tennant is approved.

Section 3. This resolution shall take effect immediately.